

ELECTRONICALLY FILED  
June 15, 2006

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Equity Security Holders Of USA Capital First Trust  
Deed Fund, LLC

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:  
USA COMMERCIAL MORTGAGE COMPANY,  
Debtor.

) BK-S-06-10725-LBR  
) Chapter 11

In re:  
USA CAPITAL REALTY ADVISORS, LLC,  
Debtor.

) BK-S-06-10726-LBR  
) Chapter 11

In re:  
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,  
Debtor.

) BK-S-06-10727-LBR  
) Chapter 11

In re:  
USA CAPITAL FIRST TRUST DEED FUND, LLC,  
Debtor.

) BK-S-06-10728-LBR  
) Chapter 11

In re:  
USA SECURITIES, LLC,  
Debtor.

) BK-S-06-10729-LBR  
) Chapter 11

Affects

- ☒ All Debtors  
☐ USA Commercial Mortgage Co.  
☐ USA Securities, LLC  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed  
☐ USA First Trust Deed Fund, LLC

) Date: June 15, 2006  
) Time: 9:30 a.m.  
) Place: Courtroom #2

**SUPPLEMENTAL CERTIFICATE OF SERVICE RE: APPLICATION OF OFFICIAL COMMITTEE OF  
EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC FOR ORDER  
AUTHORIZING EMPLOYMENT AND RETENTION OF ALVAREZ & MARSAL, LLC AS ITS  
FINANCIAL AND REAL ESTATE ADVISOR NUNC PRO TUNC TO JUNE 1, 2006 (AFFECTS USA  
FIRST TRUST DEED FUND, LLC)**

1 I HEREBY CERTIFY that on the 13th day of June, 2006, I served the following  
2 document:

3 **APPLICATION OF OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF**  
4 **USA CAPITAL FIRST TRUST DEED FUND, LLC FOR ORDER AUTHORIZING**  
5 **EMPLOYMENT AND RETENTION OF ALVAREZ & MARSAL, LLC AS ITS**  
6 **FINANCIAL AND REAL ESTATE ADVISOR NUNC PRO TO JUNE 1, 2006 (AFFECTS**  
7 **USA FIRST TRUST DEED FUND, LLC)**

8 I served the above named document(s) by the following means to the persons as listed  
9 below:

- 10 ☐ a. ECF System.
- 11 ☒ b. United States mail, postage full prepaid to the following: See Attached  
12 Rider
- 13 ☐ c. Personal service.

14 I personally delivered the documents to the persons at these addresses:

15 ☐ For a party represented by an attorney, delivery was made by handing the  
16 document(s) at the attorney's office with a clerk or other person in charge,  
17 or if no one is in charge, by leaving the document(s) in a conspicuous  
18 place in the office.

19 ☐ For a party, delivery was made by handing the document(s) to the party or  
20 by leaving the document(s) at the person's dwelling house or usual place  
21 of abode with someone of suitable age and discretion residing there.

22 ☐ d. By direct email.

23 Based upon the written agreement of the parties to accept service by email or  
24 a court order, I caused the document(s) to be sent to the persons at the email  
25 addresses listed below. I did not receive, within a reasonable time after the  
26 transmission, any electronic message or other indication that the transmission  
27 was unsuccessful.  
28

☐ e. **By fax transmission.**

Based upon the written agreement of the parties to accept serve by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

☐ f. **By messenger.**

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 15th day of JUNE, 2006.

  
Joanne C. Metcalf, an employee  
of STUTMAN, TREISTER & GLATT  
PROFESSIONAL CORPORATION.

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